THE ASSOCIATION OF HONG KONG ACCOUNTANTS

*(a member of The Association of Hong Kong Accountants Limited, incorporated in Hong Kong as a company limited by guarantee)*

**Unit E6, 2/F., Hong Kong Industrial Building,**
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**Hong Kong**
**Tel: (852) 3520 2546**
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**Webinar on**

# "Takeovers and beyond: An introduction to General Offers and Reverse Takeover"

**Speaker:**

**Mr. Paul Lam**

**Partner of ONC Lawyers**

**(Course Code : 352026)**

**Highlights:**

This webinar will cover common deal structures in mandatory and voluntary offers governed by the Takeovers Code, as well as the reverse takeover rules of the Listing Rules which are relevant to listed issuers having acquisition and disposal transactions following the change of control.

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|---|---|---|
| **Date:** | **15 December 2026 (Tuesday)** | |
| **Time:** | 6:30pm – 8:00pm (6:15pm Registration) | |
| **Venue:** | **WEBINAR (webinar access link will only be sent by email to the participants, who have paid the enrolment fee, one or two days before the date of the webinar)** | |
| **Medium:** | Cantonese | |
| **CPD Hours:** | 1.5 hours | |
| **Enrolment Fee:** | **HK$180** | Member of AHKA |
| | **HK$280** | Non-member or Others |
| **Online Enrolment:** | Please **Click Here** | |
| **Deadline:** | 11 December 2026 (Friday) | |

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***About the Speaker:-***



**Mr. Paul Lam**
**Partner of ONC Lawyers**

Paul specialises in IPOs and has completed in a number of IPO projects on the Main Board and GEM of the Hong Kong Stock Exchange, advising listing applicants and sponsors. Paul is also experienced in takeovers and privatisation transactions, and regularly advises listed companies on commercial transactions and compliance issues.

Paul holds dual qualifications as a lawyer and a professional accountant (fellow members of HKICPA and ICAEW). Prior to joining the legal profession, Paul accumulated years of experience in the accountancy profession. He worked in one of the Big Four accounting firms for over 7 years, providing audit and assurance services to financial institutions. Paul also worked as a lecturer for over 5 years to provide training for accountancy professional exams of the HKICPA and the ACCA, covering financial reporting, auditing and corporate governance papers.

**Enrolment Form**

To : The Association of Hong Kong Accountants

Email : ahka_enrolment@ahka.hk Enquiries : 3520 2546

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**"Takeovers and beyond: An introduction to General Offers and Reverse Takeover"**
**Course Code: 352026**
**15 December 2026 (Tuesday)**

☐ Member of AHKA (No.: _____)

☐ Non-Member or Others

Full Name : _____

Firm's Name : _____

Mobile Phone No. : _____ Email: _____

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Cheque No. : _____ Bank: _____ Amount HK$_____

Signature: _____ Date: _____

Please complete the enrolment form together with your cheque for the full amount made payable to "***The Association of Hong Kong Accountants Limited***" and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

Notes:
1. Enrolments for the seminar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates.
2. **Confirmation and webinar access link will be sent by email one or two day before the date of the webinar.**
3. Please use your seminar registration name to login into the webinar seminar.
4. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
5. **Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.
6. **Once application is successful, fees are non-refundable and seats are non-transferable.**