



THE ASSOCIATION OF  
**HONG KONG**  
**ACCOUNTANTS**

*(a member of The Association of Hong Kong Accountants Limited,  
incorporated in Hong Kong as a company limited by guarantee)*

Unit E6, 2/F., Hong Kong  
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444-452 Des Voeux Road West,  
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Website: [www.ahka.hk](http://www.ahka.hk)

**Physical Seminar on**

**“Getting prepared for CARF, CRS2.0 and the new administrative measures in Hong Kong”**

**Speakers:**

**Mr. Francis Tang**

**Partner, Financial Services Tax**

**– Global Information Reporting and Withholding APAC Co-Leader**

**Ernst & Young Tax Services Limited**

**(Course Code : 222026)**

**Highlight:**

With the new AEOI legal framework fast approaching, the potential impact is significant. This session will discuss how different sectors can be better prepared.

|                          |                                                                                                   |                      |
|--------------------------|---------------------------------------------------------------------------------------------------|----------------------|
| <b>Date:</b>             | <b>13 August 2026 (Thursday)</b>                                                                  |                      |
| <b>Time:</b>             | 6:30pm – 8:00pm (6:15pm Registration)                                                             |                      |
| <b>Venue:</b>            | <b>Acclime Limited office</b><br>(Address: 10/F., Lee Garden Three, 1 Sunning Road, Causeway Bay) |                      |
| <b>Medium:</b>           | Cantonese                                                                                         |                      |
| <b>CPD Hours:</b>        | 1.5 hours                                                                                         |                      |
| <b>Enrolment Fee:</b>    | <b>HK\$180</b>                                                                                    | Member of AHKA       |
|                          | <b>HK\$280</b>                                                                                    | Non-member or Others |
| <b>Online Enrolment:</b> | Please <a href="#">Click Here</a>                                                                 |                      |
| <b>Deadline:</b>         | 11 August 2026 (Tuesday)                                                                          |                      |



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### **About the Speaker:-**



**Mr. Francis Tang**  
**Partner, Financial Services Tax**  
**– Global Information Reporting and Withholding APAC Co-Leader**  
**Ernst & Young Tax Services Limited**

#### Background

- ◆ Francis is EY's Financial Services Tax Partner based in Hong Kong
- ◆ Francis has over 16 years of taxation experience and is dedicated to financial services clients
- ◆ An accounting and finance degree holder from the University of Hong Kong
- ◆ Fellow of the Hong Kong Institute of Certified Public Accountants (FCPA)
- ◆ Member of ASIFMA Operational & Transactional Taxes Sub-Committee

#### Skills & Qualifications

- ◆ AEOI regimes (FATCA, CRS & CARF), QI regimes, S.871(m)
- ◆ Banking and Capital Markets, Asset Management and Insurance tax advisory and compliance experiences

#### Relevant Experience

- ◆ Francis is a Hong Kong based Tax Partner and over the years he has been at the forefront of providing OECD CRS/CARF/FATCA/QI/S.871(m) services to key financial institutions in Hong Kong and in the APAC region.
- ◆ Francis has led numerous engagements of advising multinational financial institution groups, top tier banks and brokerage firms, insurance companies, asset managers, central banks, exchanges and crypto natives on the implementation of CRS/CARF/FATCA/QI/S.871(m) regimes.
- ◆ Francis also assists financial institutions with periodic reviews, internal audit, handling of controversy matters including onsite inspections and desktop reviews from tax authorities. Francis has also assisted clients to realize their target operating model through end-to-end transformation.
- ◆ Francis frequently assists his clients in assessing their readiness for the QI & FATCA Responsible Officer Certification. Francis has also been involved in Quality Assurance / Health Check / statutory periodic review on FATCA / CRS / QI compliance for various financial institutions and assisted them in remediating the gaps where identified.
- ◆ Francis has also been assisting his clients for annual FATCA, CRS and QI reporting including Form 1042/1042-S reporting.
- ◆ Francis has also led various QI, FATCA, CRS and CARF workshops for his clients.
- ◆ Francis works closely with other financial services tax professionals within the regional EY network to deliver cross border tax services and provide seamless support to multinational clients.

## Enrolment Form

To : The Association of Hong Kong Accountants

Email : [ahka\\_enrolment@ahka.hk](mailto:ahka_enrolment@ahka.hk)

Enquiries : 3520 2546

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**Course Code: 222026**  
**13 August 2026 (Thursday)**

☐ Member of AHKA (No.: \_\_\_\_\_)

☐ Non-Member or Others

Full Name : \_\_\_\_\_

Firm's Name : \_\_\_\_\_

Mobile Phone No. : \_\_\_\_\_ Email: \_\_\_\_\_

|                       |                      |         |
|-----------------------|----------------------|---------|
| <b>Enrolment Fee:</b> | Member of AHKA       | HK\$180 |
|                       | Non-Member or Others | HK\$280 |

Cheque No. : \_\_\_\_\_ Bank: \_\_\_\_\_ Amount HK\$ \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please complete the enrolment form together with your cheque for the full amount made payable to  
**“The Association of Hong Kong Accountants Limited”** and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

**Notes:**

1. Enrolments for the seminar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates.
2. **Confirmation will be sent by email one or two day before the seminar.**
3. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
4. **Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.
5. **Once application is successful, fees are non-refundable and seats are non-transferable.**