



THE ASSOCIATION OF
**HONG KONG
ACCOUNTANTS**
香港會計師專業協會

*(a member of The Association of Hong Kong Accountants Limited,
incorporated in Hong Kong as a company limited by guarantee)*

Unit E6, 2/F.,
Hong Kong Industrial Building,
444-452 Des Voeux Road West,
Hong Kong
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Website: www.ahka.hk

**Webinar on
“M&A Tax Considerations in China”**

Speaker:

Ms. Alice Liu

Partner

Head of Tax

Business / Deal Advisory

(Course Code : 262025)

Highlights:

Understanding the tax implications of M&A transactions in China is critical. Whether you're acquiring, divesting, or restructuring, the choice between an asset deal and a share deal can significantly impact your tax exposure, deal value, and post-transaction integration.

- Tax Treatment Comparison: Asset vs. Share deals
- VAT, CIT, Stamp Duty: What applies and when
- Risk Management: Avoiding hidden liabilities
- Strategic Structuring: Optimizing for tax efficiency
- Real-World Case Studies: Lessons from recent transaction

This seminar explores the tax implications for M&A, including the application of VAT, corporate income tax, and stamp duty. It addresses key risk management strategies to avoid hidden liabilities and offers practical guidance on structuring transactions for optimal tax efficiency. Real-world case studies will illustrate common pitfalls and successful approaches drawn from recent deals. Designed to empower corporate decision-makers, the session provides actionable insights to minimize tax leakage, mitigate compliance risks, and enhance long-term integration strategies. Participants will gain a deeper understanding of how to effectively navigate deal execution within China's dynamic regulatory environment.



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Date:	4 November 2025 (Tuesday)		
Time:	6:30pm - 8:00pm (6:15pm Registration)		
Venue:	<u>WEBINAR (webinar access link will only be sent by email to the participants, who have paid the enrolment fee, one or two days before the date of the webinar)</u>		
Medium:	Cantonese		
CPD Hours:	1.5 hours		
Enrolment Fee:	HK\$150	Member of AHKA	
	HK\$250	Non-member or Others	
Online Enrolment:	Please <u>Click Here</u>		
Deadline:	1 November 2025 (Saturday)		

About the Speaker:



Ms. Alice Liu

Partner

Head of Tax

Business / Deal Advisory

Ms. Alice Liu has 20 years' Big-Four international tax experience advising multinationals, private equity sponsors and sovereign-owned entities across Asia and Europe. She leads cross-border engagements in internal reorganisations, deal and financing structuring, tax due diligence, negotiation support and post-deal integration. Her technical expertise includes transfer pricing, withholding tax, VAT/GST and the preservation and utilisation of tax attributes such as losses and credits. Sector experience spans private equity, infrastructure, transport and logistics, retail, pharmaceuticals, telecommunications, internet services, manufacturing and real estate. Representative engagements include tax structuring for a Hong Kong listed property group, IPO advisory, PRC multi-local reporting and securing stamp duty and withholding reliefs.

Enrolment Form

To : The Association of Hong Kong Accountants

Email : ahka_enrolment@ahka.hk

Enquiries : 3520 2546

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☐ Member of AHKA (No.: _____)

☐ Non-Member or Others

Full Name : _____

Firm's Name : _____

Mobile Phone No. : _____ Email: _____

Enrolment Fee:	Member of AHKA	HK\$150
	Non-Member or Others	HK\$250

Cheque No. : _____ Bank: _____ Amount HK\$ _____

Signature: _____ Date: _____

Please complete the enrolment form together with your cheque for the full amount made payable to **“The Association of Hong Kong Accountants Limited”** and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

Notes:

- Enrolments for the webinar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates.
- Confirmation and webinar access link will be sent by email one or two day before the date of the webinar.**
- Please use your seminar registration name to login into the webinar seminar.
- If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
- Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.
- Once application is successful, fees are non-refundable and seats are non-transferable.**