



THE ASSOCIATION OF
**HONG KONG
ACCOUNTANTS**

*(a member of The Association of Hong Kong Accountants Limited,
incorporated in Hong Kong as a company limited by guarantee)*

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**Webinar on
“Offeree board in a takeover: What You Need to Know and to Plan in Advance?”**

Speaker :
Mr. Tommy Tam
Partner

The Corporate Group in Clifford Chance’s Hong Kong office

(Course Code : 162023)

Highlights:

The sudden arrival of a takeover bid may go beyond a listed company's expectation. Upon receipt of such a bid, regardless of whether it is a solicited or a hostile one, the listed company and its directors and senior management must react immediately to take actions required under the relevant laws and regulations. In light of the global trend of corporate governance enhancement and risk management, the board is advised to formulate a set of takeover response plan.

In this webinar, the speaker will share some useful tips on the compliance obligations on the part of a listed company which is subject to an offer under the Code on Takeovers and Mergers.

Date:	28 September 2023 (Thursday)
Time:	6:30pm – 8:30pm (6:15pm Registration)
Venue:	<u>WEBINAR (webinar access link will only be sent by email to the participants, who have paid the enrolment fee, one or two days before the date of the webinar)</u>
Medium:	Cantonese
CPD Hours:	2 hours
Enrolment Fee:	HK\$150 Member or Associate of AHKA HK\$250 Non-member or Others
Online Enrolment:	Please <u>Click Here</u>
Deadline:	26 September 2023 (Tuesday)



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About the Speaker:-



Mr. Tommy Tam

Partner

The Corporate Group in Clifford Chance's Hong Kong office

Tommy is a partner of the Corporate Group in Clifford Chance's Hong Kong office. He has been involved in public takeovers, private M&A transactions and other general corporate related work.

Tommy was seconded to the Securities and Future Commission working with their takeover team in 2019.

Relevant experience includes advising:

- Beijing Gas Blue Sky Holdings Limited
- CICC
- COFCO Joycome Foods Limited
- PAG
- Shanghai Jin Jiang Capital Company Limited
- Beijing Capital Group Co., Ltd.
- First Tractor Company Limited
- Shanghai Electric Group Company Limited
- MBK Partners L.P.
- CVC Asia Pacific Limited
- Haier Smart Home Co. Ltd.
- China Minsheng Investment Group Corp., Ltd.
- China Machinery Engineering Corporation
- Beijing Digital Telecom Co., Ltd.

Enrolment Form

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28 September 2023 (Thursday)

Member or Associate of AHKA (No.: _____)

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Full Name : _____

Firm's Name : _____

Mobile Phone No. : _____ Email: _____

Enrolment Fee:	Member or Associate of AHKA	HK\$150
	Non-Member or Others	HK\$250

Cheque No. : _____ Bank: _____ Amount HK\$ _____

Signature: _____ Date: _____

Please complete the enrolment form together with your cheque for the full amount made payable to “**The Association of Hong Kong Accountants O/B The Association of Hong Kong Accountants Limited**” and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

Notes:

1. Enrolments for the seminar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates.
2. **Confirmation and webinar access link will be sent by email one or two day before the date of the webinar.**
3. Please use your seminar registration name to login into the webinar seminar.
4. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
5. **Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.