

(a member of The Association of Hong Kong Accountants Limited, incorporated in Hong Kong as a company limited by guarantee)

Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

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Website: www.ahka.hk

網上講座 "傳承有道"

講者: 白一平博士

(Course Code: 172022)

簡介:

信託起源於英國,至今已有八百多年的歷史。白博士將會講解家族信託的成立和運用。

Date: 23 August 2022 (Tuesday)

Time: 6:30pm – 8:30pm (6:15pm Registration)

Venue: WEBINAR (webinar access link will only be sent by email to the

participants, who have paid the enrolment fee, one or two days before the

date of the webinar)

Medium: Cantonese CPD Hours: 2 hours

Enrolment Fee: HK\$120 Member or Associate of AHKA

HK\$200 Non-member

Online Enrolment: Please Click Here

Deadline: 22 August 2022 (Monday)

About the Speaker:-

白一平博士

曾於英國攻讀法律學士,並且持有中國法與比較法法學碩士學位。 白博士曾於香港交通銀行信託有限公司擔任信託業務總監超過 13 年,其間除了為其他專業金融機構提供有關私人信託和遺產規劃的專業培訓以外,同時也擁有豐富的客戶座談會講者經驗。 白博士在華人私人信託市場享負盛名,更獲邀為「傳愛行動」的榮譽顧問,為當中的慈善機構出一分力,貢獻社會;除此以外,白博士更獲邀為「華人家族傳承研究所」的研究院士,為華人家族奉獻學問,讓傳承一事能在華人圈發光發亮。

現時白博士專門負責高端私人客戶及富裕家族的私人信託業務,致力為客戶提供財富轉移、資產保存、安全資產配置與承傳的規劃和保障個人與家族企業等方案,專長於大中華高資產家族的財富管理安排。

Enrolment Form

To : The Association of Hong Kong Accountants

Email: ahka enrolment@ahka.hk Enquiries: 3520 2546 / 2127 4249

Fax: 3547 8088

網上講座 "傳承有道"

Course Code: 172022 23 August 2022 (Tuesday)

		Member or Associate of AHKA (N	lo.:)
		Non-Member	
Full Name	:		
Firm's Name	:		
Mobile Phone No.	:	Email:	
Enrolment Fee:	Member or Associate of AHKA	HKS	\$120
	Non-Member	HKS	\$200
Cheque No. :	Bank:	Amount HK\$	_
Signature:	Date	e:	

Please complete the enrolment form together with your cheque for the full amount made payable to "*The Association of Hong Kong Accountants O/B The Association of Hong Kong Accountants Limited*" and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

Notes:

- 1. Enrolments for the seminar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates.
- 2. Confirmation and webinar access link will be sent by email one or two day before the date of the webinar.
- 3. Please use your seminar registration name to login into the webinar seminar.
- 4. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
- 5. **Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.